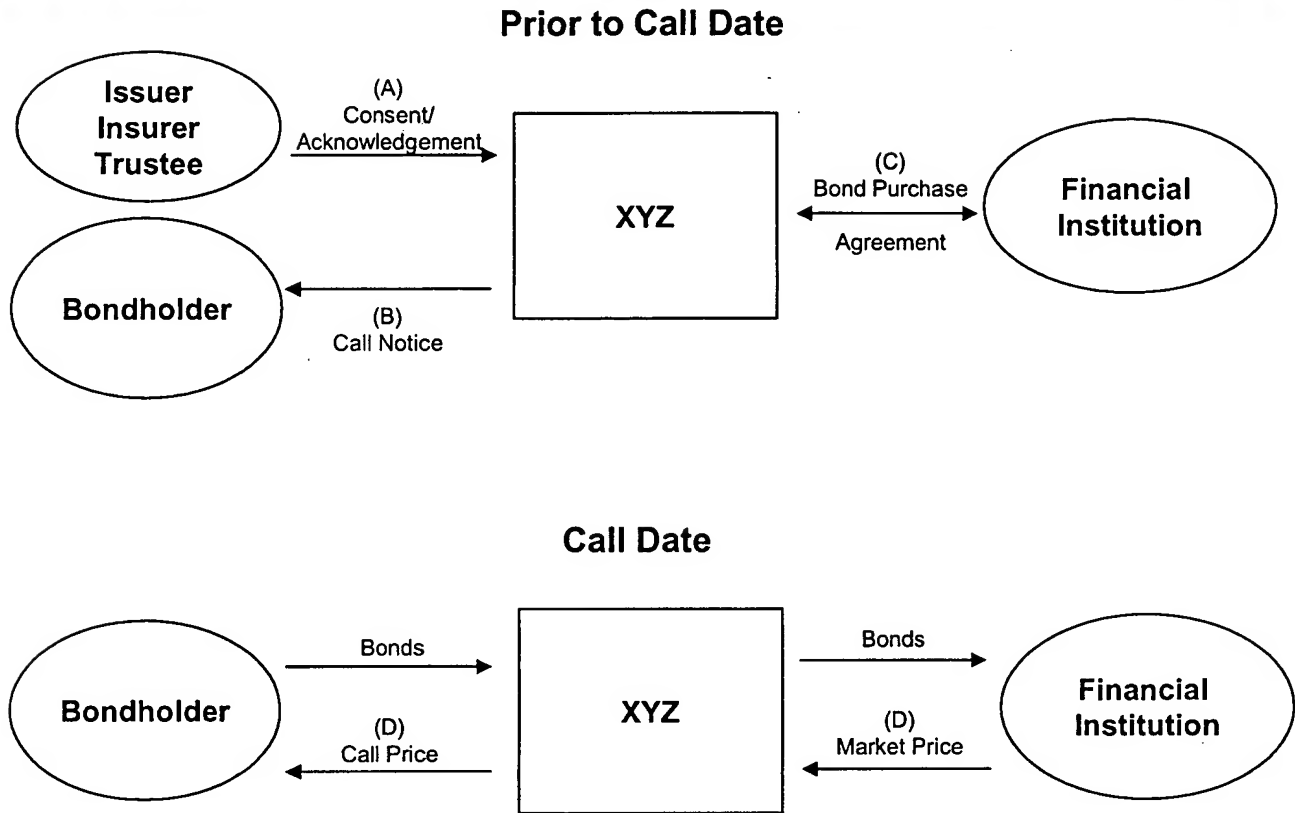
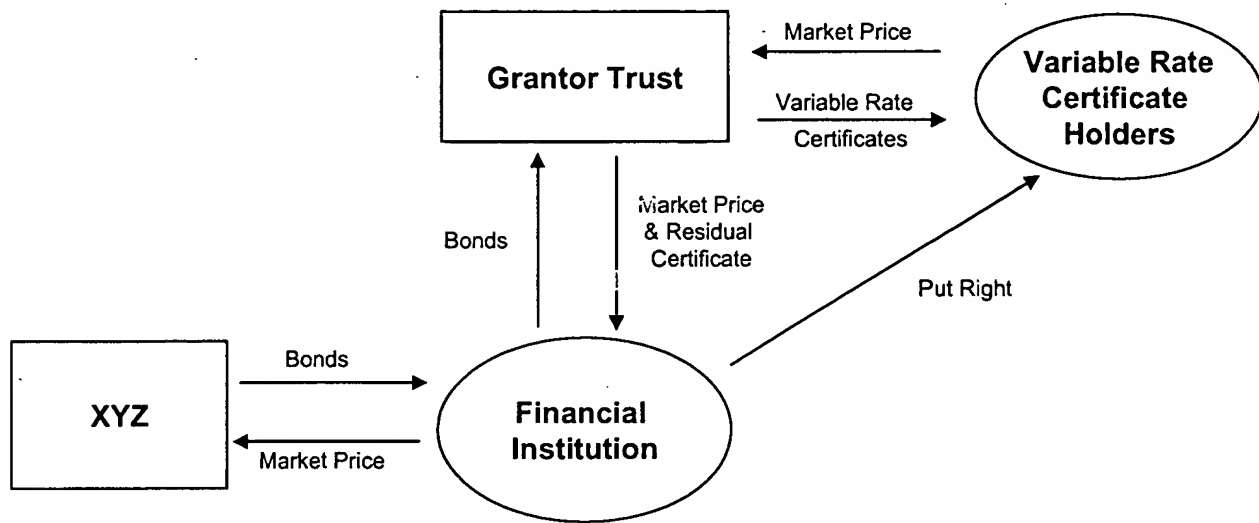




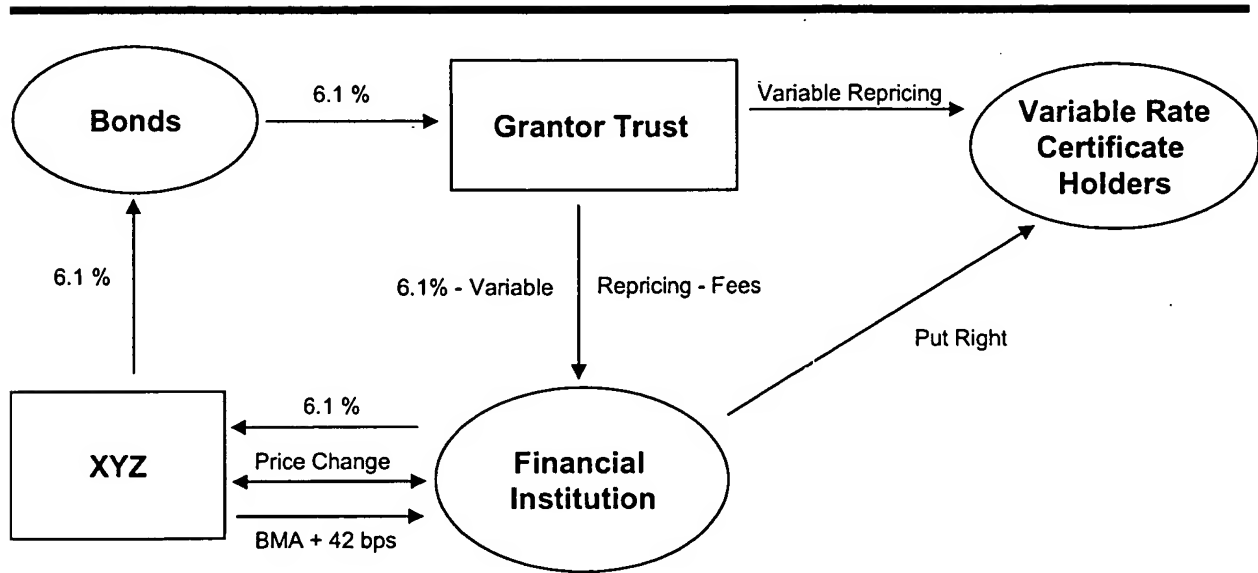
**FIG. 1**  
Amendment, Purchase and Sale of Bonds



**FIG. 2**  
**Trust Structure**



**FIG. 3**  
**Total Return Distribution Agreement**



**FIG. 4**  
Cashflow Hedge

